



ANDREA
by Hincio

WELCOME TO OUR WEBINAR

**DESIGNING A RENBO COMPLIANT
SYSTEM WITH ANDREA BY HINCIO**

We'll be starting shortly

Webinar agenda

5 min

Integrated PtX System Design

35 min

Using ANDREA for designing a RFNBO compliant system

- ▶ How a basic optimization looks like and its limitations
- ▶ What does it take and how to design a 100% RFNBO compliant system.
- ▶ Improving your business case by increasing your production by targeting different markets

5 min

Strategic Opportunities



Juan Zuñiga

Head of Engineering



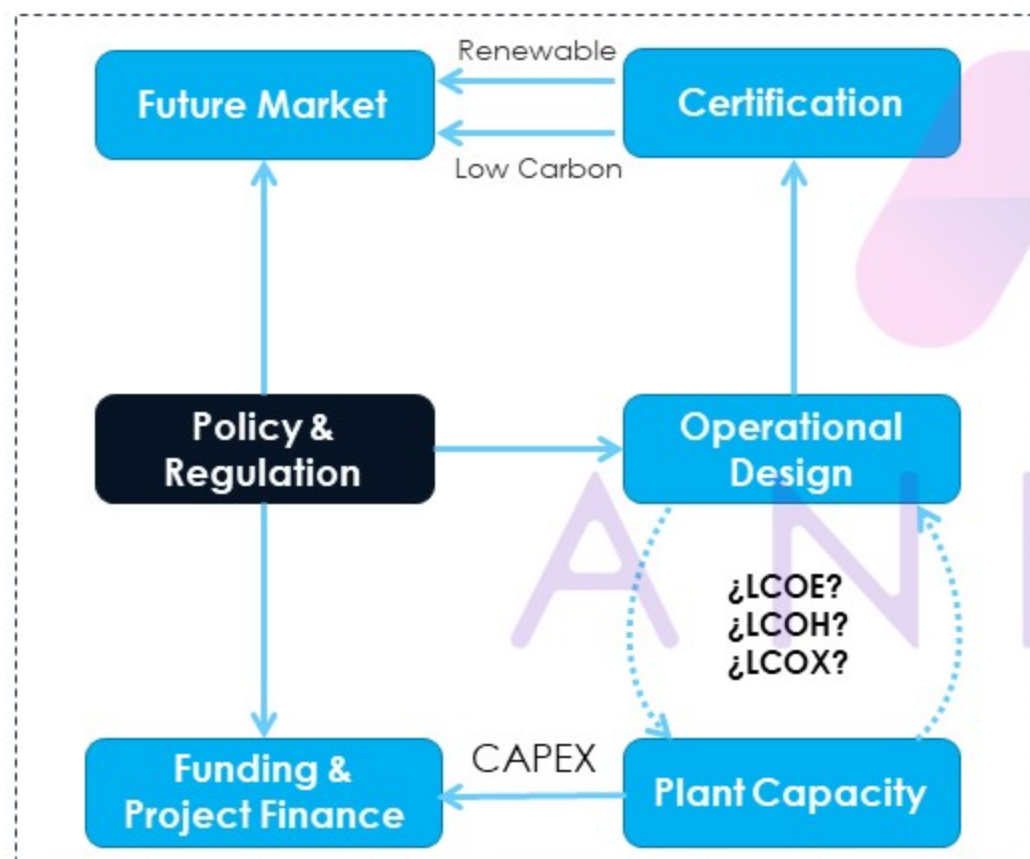
Andres Fuenzalida

*Optimization Expert
Hinicio*

An Integrated Approach

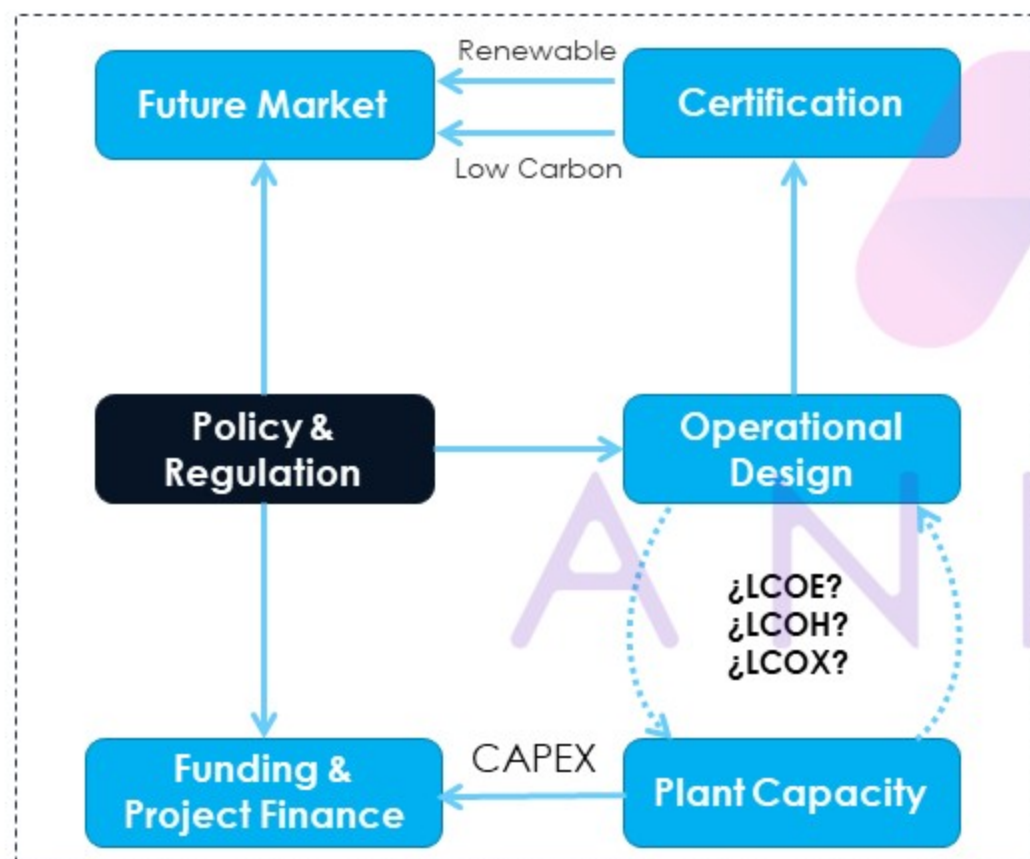
TODAY'S SHIFTING REGULATIONS, MARKETS, AND TECHNOLOGIES DEMAND AN INTEGRATED APPROACH

The Mathematical Problem

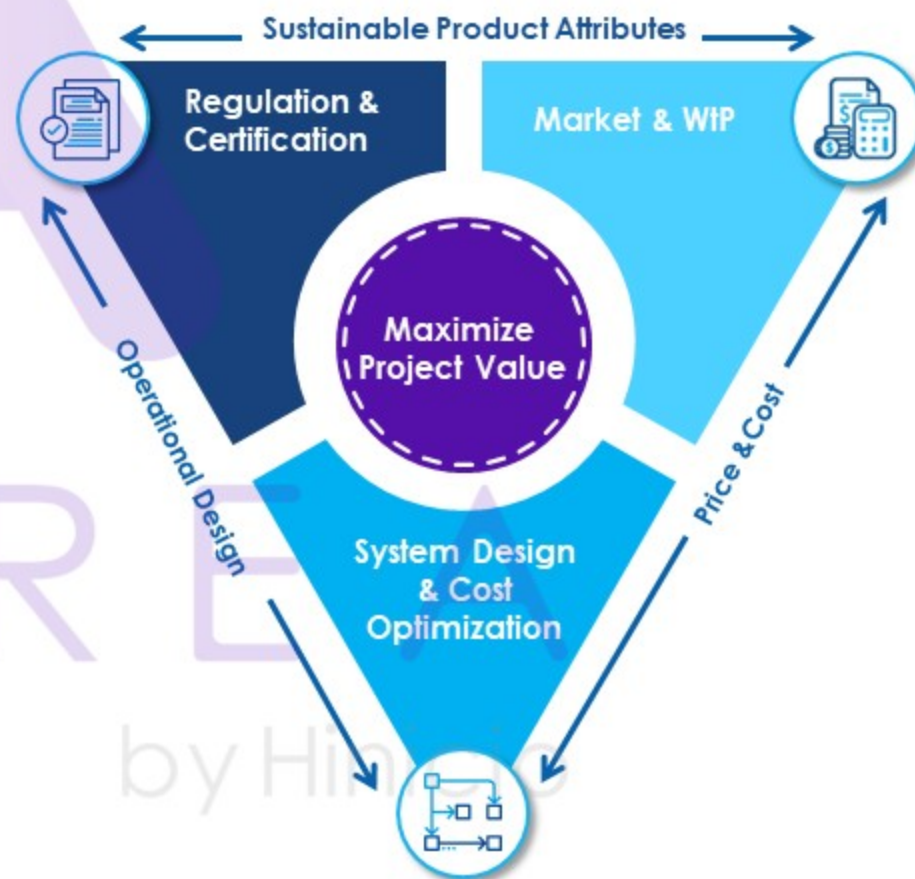


WHAT REALLY MATTERS IS MAXIMIZING VALUE

The Mathematical Problem

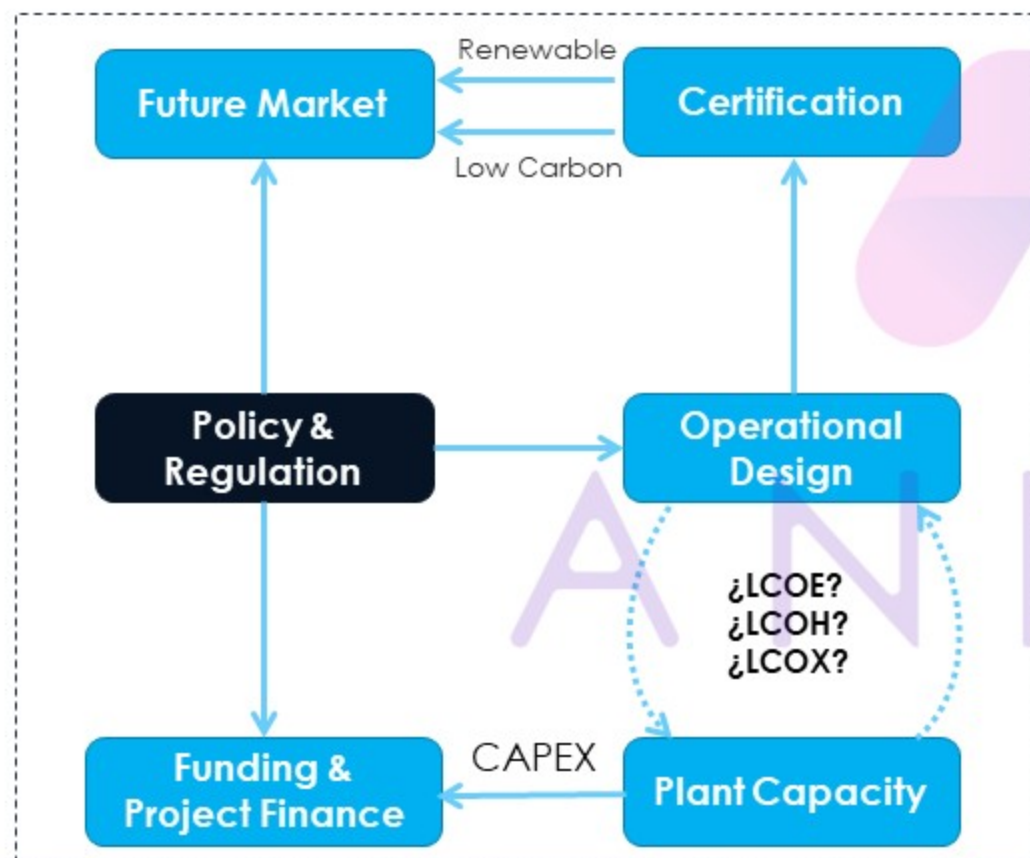


Our Approach: Methods + Software

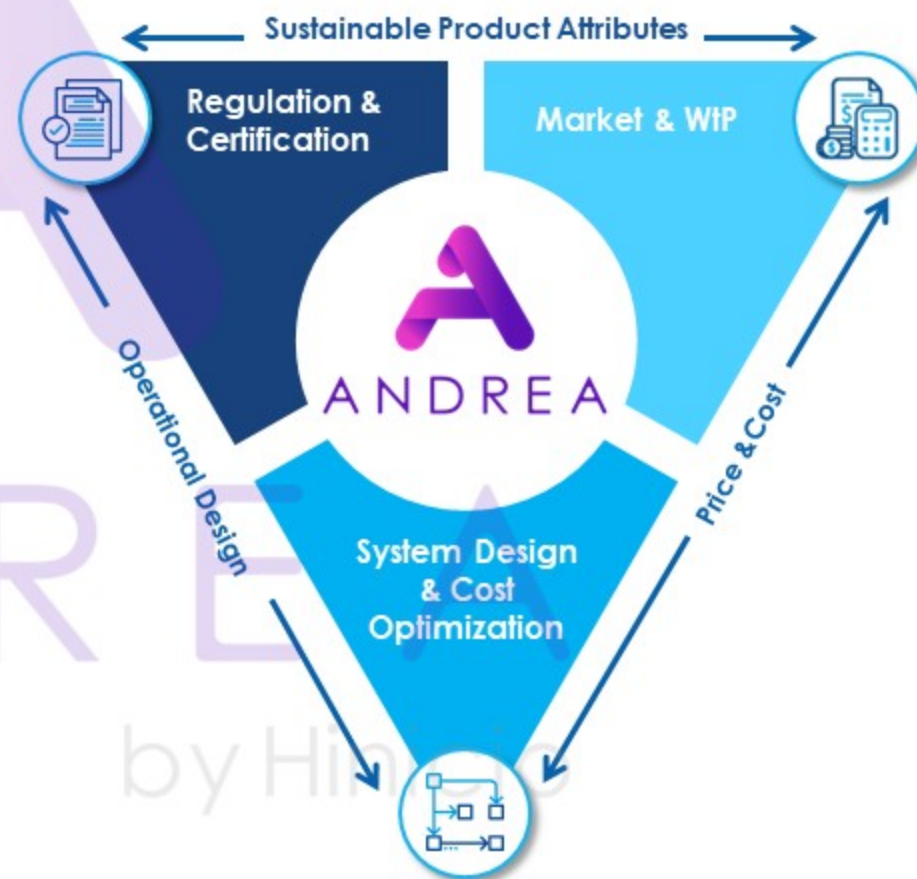


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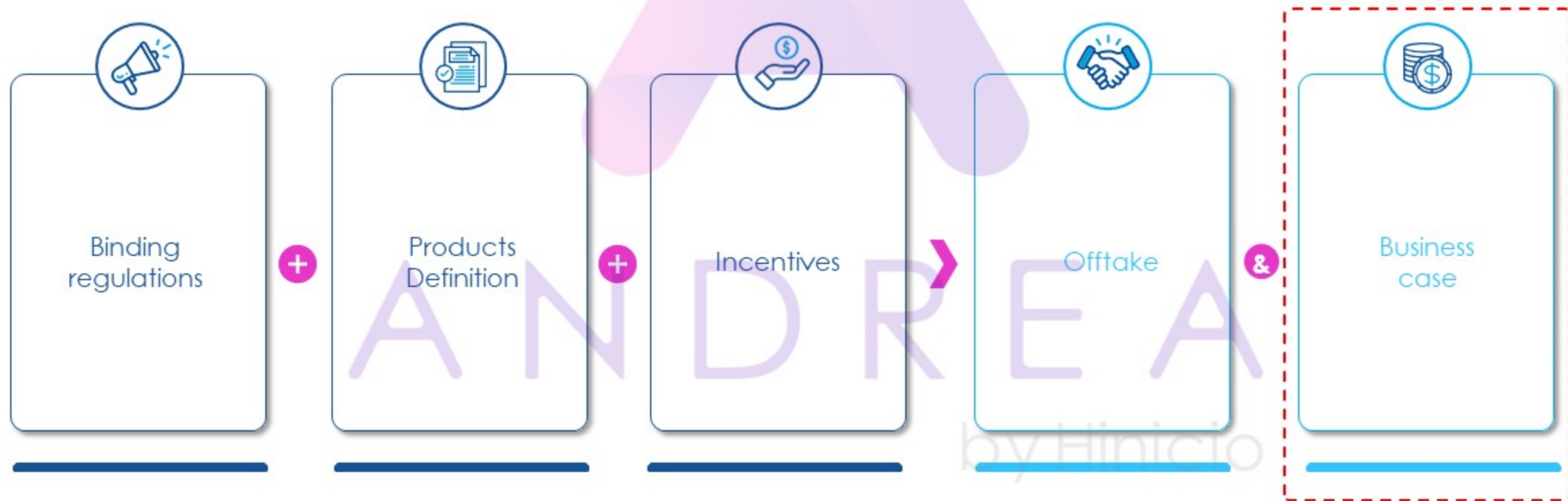


Some key concepts

MARKETS FOR RENEWABLE MOLECULES ARE REGULATORY-DRIVEN AND REQUIRE A COMPREHENSIVE SET OF CONDITIONS TO MATERIALIZE

Developing a set of regulatory-driven conditions ...

... to create market conditions and economic reality



TO BE RED¹ COMPLIANT, A RFNBO² MUST MEET THREE CRITERIA: RENEWABLE ORIGIN, AT LEAST -70% IN CFP³ COMPARED TO THE FOSSIL, AND BE HANDLED BY CERTIFIED ECONOMIC OPERATORS



A RED COMPLIANT RFNBO MUST:

- Fulfill the criteria for renewability and GHG emissions reduction compared to fossil.
- Be produced and handled by economic operators certified against a recognized Voluntary Scheme relying on Mass Balance

1



RENEWABILITY

All relevant energy inputs, including electricity consumed by the electrolyser, should be renewable.



2



70% EMISSIONS REDUCTION

The RFNBOs should achieve at least 70% of GHG emissions reductions compared to its fossil fuel comparator on a well-to-grave scope.



3



CERTIFICATION

The RFNBOs should be produced and handled across the value chain by certified economic operators under a recognized Voluntary Scheme.

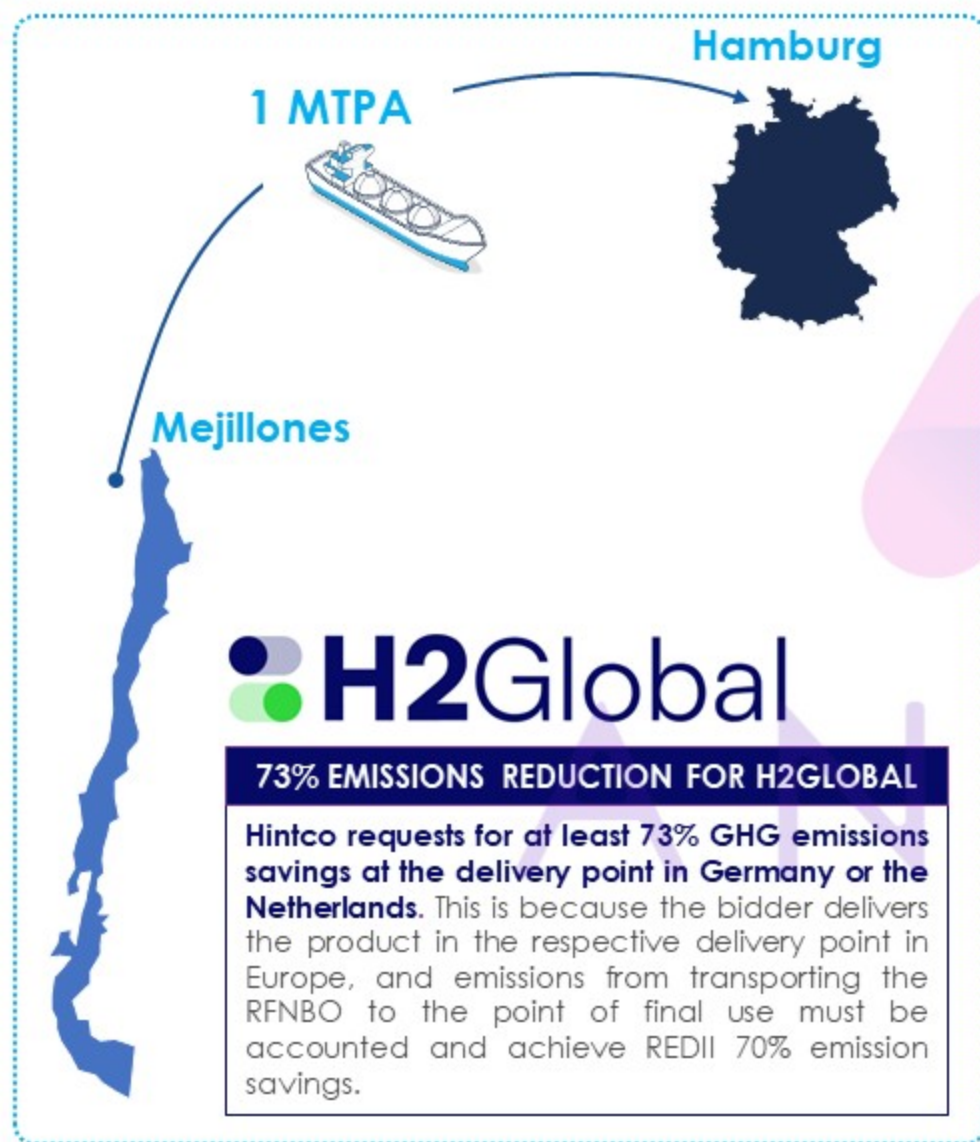
¹RED= Renewable Energy Directive

²RFNBO= Renewable Fuel of Non-Biological Origin

³CFP= Carbon Footprint

Case Study

STUDY CASE: EXPORTING 1 MTPA OF AMMONIA FROM CHILE TO HAMBURG FOR H2 GLOBAL IN 2030



Cases to be analysed:

1. Base Case

- Business as usual: Techno-economic optimization with no regulatory constraints considered

2. 100% Production (1 MTPA) RFNBO complaint for H2 Global

- Optimization considering regulatory constraints

3. Product Slate Expansion:

- Complement the RFNBO production with conventional ammonia for local demand to improve the business case.

Main assumptions:

- Ammonia RFNBO price: **1000 EUR/ton** (H2 Global)
- Local demand price: **450 EUR/ton** (S&P Global)

The background of the slide is a deep blue with a large, detailed water splash or bubble in the center-right. Numerous smaller, out-of-focus bubbles are scattered throughout the background.

Strategic Opportunities

IT IS LIKELY THAT THE OPTIMAL DESIGN WILL COVER A VARIETY OF DIFFERENT END-MARKETS WITH DIFFERENT REQUIREMENTS



Clean Hydrogen
Certification
System



Hydrogen Society
Promotion Act

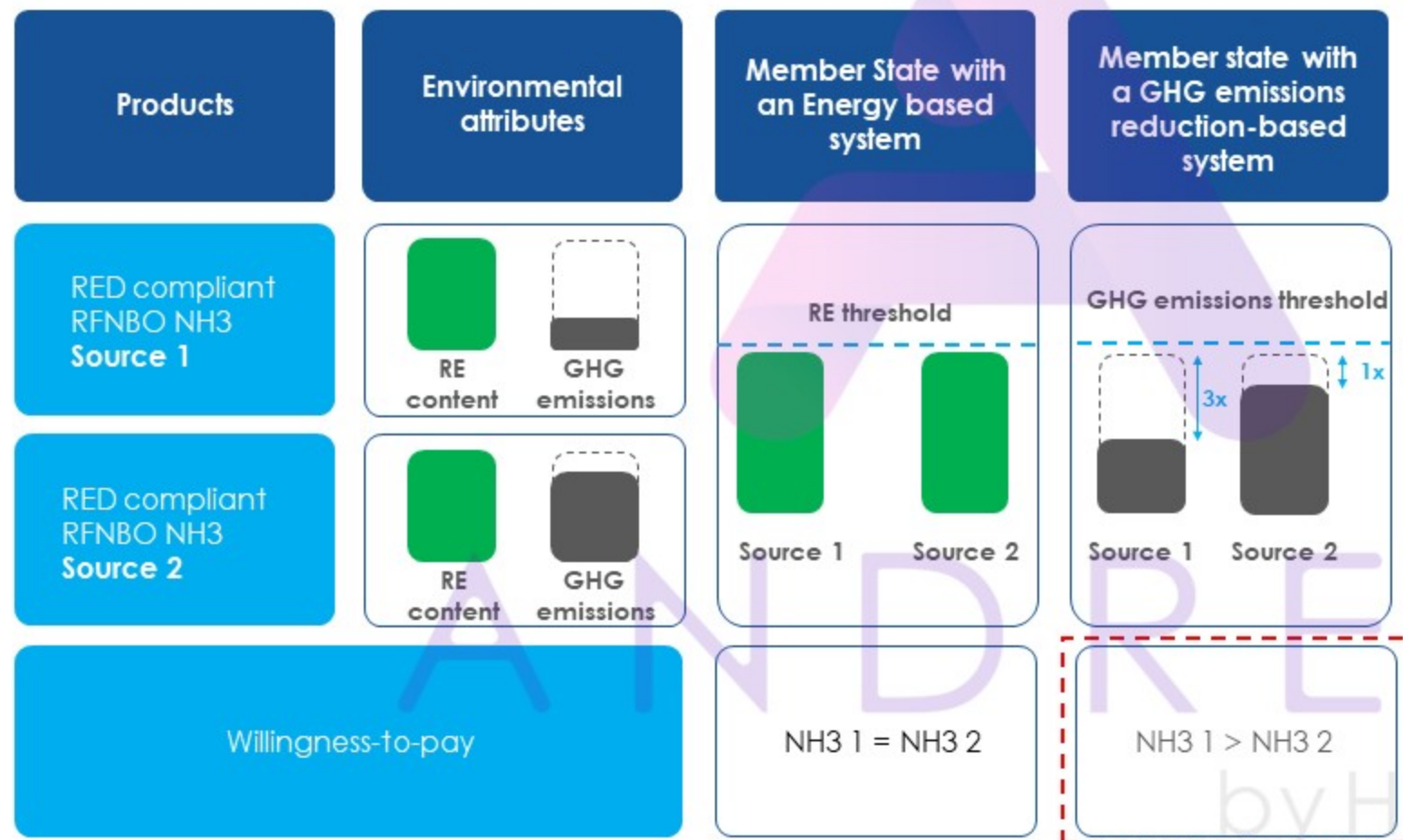
RFNBO



IMO

- Different markets have different requirements for clean molecules. This diversity **opens a world of opportunities to strengthen the business case**, by tailoring production strategies to each market's context and maximizing revenue potential.
- In a single project, it's possible to mix production in a way that delivers more value and competitive advantage. **Let's explore how we can unlock these opportunities together.**

SOME EUROPEAN MARKETS WILL VALORIZE EXTRA-PERFORMING RFNBO WITH LOWER GHG EMISSIONS OPENING MORE OPTIONS FOR OPTIMIZATION



Key takeaway

- European Member States can decide to opt in for an energy-based or GHG-emissions reduction based target for RFNBO.
- The value of RFNBO molecules will depend on the decision each country makes.
- Based on the environmental attribute of its molecules, producers should target different markets:
 - Compliant molecules with GHG emissions close to the threshold should be sent to energy-based markets.
 - Molecules with low GHG emissions should target GHG emissions-based markets where their attributes can be best valorised.



WANT TO GET MORE INFORMATION?

Sign up to get more information about ANDREA
& Augmented consulting and get a free trial¹



<https://hincio.com/andrea/>

¹Limited spots available



Experts decarbonizing the hardest-to-abate sectors. **Now!**



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